

**PAUL L. CARON**

Duane and Kelly Roberts Dean

Professor of Law

Pepperdine University School of Law

Phone: (310) 506-4621

E-mail: paul.caron@pepperdine.edu

SSRN: [ssrn.com/author=158888](http://ssrn.com/author=158888)

Google Scholar: [goo.gl/Rw2gao](http://goo.gl/Rw2gao)

TaxProf Blog: [taxprof.typepad.com](http://taxprof.typepad.com)

Twitter: @SoCalTaxProf

**EDITORIAL POSITIONS**

- *Series Editor*, LAW STORIES SERIES (Foundation Press)
- *Series Editor*, GRADUATE TAX SERIES (LexisNexis/Carolina Academic Press)
- *Editor*, TAX LAW ABSTRACT JOURNALS (Social Science Research Network)
- *Owner*, LAW PROFESSOR BLOGS NETWORK & TAXPROF BLOG
- *Owner*, TAXPROF DISCUSSION GROUP

**PUBLICATIONS**

**Conference Organizer**

- *Tax Reform in a Time of Crisis*, Pepperdine University School of Law (Jan. 17, 2014)
- *Tax Advice for the Second Obama Administration*, Pepperdine University School of Law (Jan. 18, 2013)
- *Bloggership: How Blogs Are Transforming Legal Scholarship*, Harvard Law School (April 28, 2006)
- *The Next Generation of Law School Rankings*, Indiana University School of Law (April 15, 2005)

**Books**

- FEDERAL INCOME TAXATION: PRINCIPLES AND POLICIES (Foundation Press, 8<sup>th</sup> ed. forthcoming 2017) (with Michael Graetz & Deborah Schenk)
- FEDERAL WEALTH TRANSFER TAX (Foundation Press, 7<sup>th</sup> ed. 2015)) (with Paul McDaniel & James Repetti)
- TAX STORIES (Foundation Press, 2d ed. 2009), *reviewed by*:
  - Reuven Avi-Yonah, 101 MICH. L. REV. 2227 (2003)
  - Kim Brooks, 28 QUEEN'S L. REV. 705 (2003)
  - Tim Edgar, 51 CANADIAN TAX J. 1066 (2003)
  - Ajay Mehrotra, 55 J. LEGAL EDUC. 116 (2005)
  - Jay Soled, 100 TAX NOTES 727 (2003)
- FEDERAL WEALTH TRANSFER TAX ANTHOLOGY (LexisNexis, 1998) (with Karen Burke & Grayson McCouch), *reviewed by* John Donaldson, 79 TAX NOTES 1067 (1998)
- FEDERAL INCOME TAX ANTHOLOGY (LexisNexis, 1997) (with Karen Burke & Grayson McCouch), *reviewed by* William Turnier, 74 TAX NOTES 1343 (1997)

## Book Chapters, Articles, and Essays

- *The One Hundredth Anniversary of the Federal Estate Tax: It's Time to Renew Our Vows*, 58 B.C. L. REV. 823 (2016)
- *New Prominence of Tax Basis in Estate Planning*, 150 TAX NOTES 1569 (2016) (with Jay Soled)
- *Tax Regulation, Transportation Innovation, and the Sharing Economy*, 82 U. CHI. L. REV. DIALOGUE 69 (2015) (with Jordan Barry)
- *Thomas Piketty and Inequality: Legal Causes and Tax Solutions*, 64 EMORY L.J. ONLINE 2073 (2015)
- *California Dreamin': Tax Scholarship in a Time of Fiscal Crisis*, 48 U.C. DAVIS L. REV. 405 (2014) (with Joseph Bankman)
- *Tax Reform in a Time of Crisis*, 142 TAX NOTES 1106 (2014)
- *Revitalizing the Estate Tax: Five Easy Pieces*, 142 TAX NOTES 1231 (2014) (with James Repetti)
- *Rethinking the Penalty for the Failure to File Gift Tax Returns*, 141 TAX NOTES 757 (2013) (with Jay Soled, Charles Davenport & Richard Schmalbeck)
- *Tax Advice for the Second Obama Administration*, 40 PEPP. L. REV. 1143 (2013)
- *Occupy the Tax Code: Using the Estate Tax to Reduce Inequality and Spur Economic Growth*, 40 PEPP. L. REV. 1255 (2013)
- *TePoel Lecture: The Costs of Estate Tax Dithering*, 43 CREIGHTON L. REV. 637 (2010)
- *The Estate Tax Non-Gap: Why Repeal a "Voluntary" Tax*, 20 STAN. L. & POL'Y REV. 153 (2009) (with James Repetti)
- *The Story of Murphy v. IRS: A New Front in the War on the Income Tax*, in TAX STORIES 1 (Foundation Press, 2d ed. 2009)
- *Tax Archaeology*, in TAX STORIES 55 (Foundation Press, 2d ed. 2009)
- *Are Scholars Better Bloggers? Bloggership: How Blogs Are Transforming Legal Scholarship*, 84 WASH. U. L. REV. 1025 (2006)
- *The Long Tail of Legal Scholarship*, 116 YALE L.J. POCKET PART 38 (2006)
- *Dead Poets and Academic Progenitors: The Next Generation of Law School Rankings*, 81 IND. L.J. 1 (2006) (with Rafael Gely)
- *Ranking Law Schools: Using SSRN to Measure Scholarly Performance*, 81 IND. L.J. 83 (2006) (with Bernard Black)
- *Teaching with Technology in the 21<sup>st</sup> Century Law School Classroom*, in THE FUTURE OF LAW LIBRARIES (West, 2006)
- *The Top Ten Tax Stories of 2005*, 110 TAX NOTES 169 (2006)
- *Tax Profs Remember Boris Bittker*, 109 TAX NOTES 119 (2005)
- *What Law Schools Can Learn From Billy Beane and the Oakland Athletics*, 82 TEX. L. REV. 1483 (2004) (with Rafael Gely)
- *Affirmative Refraction: Grutter v. Bollinger Through the Lens of The Case of the Speluncan Explorers*, 21 CONST. COMM. 65 (2004) (with Rafael Gely)
- *Taking Back the Law School Classroom: Using Technology to Foster Active Student Learning*, 54 J. LEGAL EDUC. 551 (2004) (with Rafael Gely)
- *TaxProf: A Virtual Tax Community, Teaching Tax Through Stories, and The TaxProf Exam Bank: Practical Help for the Tax Professor*, in TEACHING THE LAW SCHOOL CURRICULUM (Carolina Academic Press, 2004) (Steven Friedland & Gerald Hess, Editors)
- *Back to the Future: Teaching Law Through Stories*, 71 U. CIN. L. REV. 405 (2002)
- *The Federal Tax Implications of Bush v. Gore*, 79 WASH. U. L.Q. 749 (2001)

- *The Associate Dean for Research Position: Encouraging and Promoting Scholarship*, 33 U. TOL. L. REV. 233 (2001) (with Joseph Tomain)
- *Tax Court Fumbles Substance-Over-Form Ball in Brown*, 75 TAX NOTES 1240 (1997)
- *Confusion Reigns over State Law and Administration Expenses*, 74 TAX NOTES 1314 (1997)
- *Tax Myopia Meets Tax Hyperopia: The Unproven Case of Increased Judicial Deference to Revenue Rulings*, 57 OHIO ST. L.J. 637 (1996)
- *Tax Court and Service Stake Out Positions in State Law Debate*, 71 TAX NOTES 229 (1996)
- *Ten Estate Planning Advantages of Limited Liability Companies*, 70 TAX NOTES 998 (1996)
- *Chief Justice Burger: A Better Tax Lawyer Than His Critics*, 69 TAX NOTES 1020 (1995)
- *When Does Life Begin for Tax Purposes?*, 68 TAX NOTES 320 (1995)
- *Estate Planning Implications of the Right of Publicity*, 68 TAX NOTES 95 (1995)
- *Section 2036 Ruling May Force Bengals Out of Cincinnati*, 67 TAX NOTES 1504 (1995)
- *Tax Problems of Durable Powers of Attorney*, 66 TAX NOTES 1009 (1995)
- *Court Rejects Application of Dickman to Foregone Dividends*, 66 TAX NOTES 552 (1995)
- *Taxing Opportunity*, 14 VA. TAX REV. 347 (1994)
- *Tax Myopia, Or Mamas Don't Let Your Babies Grow Up To Be Tax Lawyers*, 13 VA. TAX REV. 517 (1994)
- *Bosch and the Allure of Adversariness*, 64 TAX NOTES 673 (1994)
- *The Federal Courts of Appeals' Use of State Court Decisions in Tax Cases: "Proper Regard" Means "No Regard,"* 46 OKLA. L. REV. 443 (1993)
- *The Lurking Retroactivity Issues in Irvine*, 61 TAX NOTES 1109 (1993)
- *The Role of State Court Decisions in Federal Tax Litigation: Bosch, Erie & Beyond*, 71 OR. L. REV. 781 (1992)

## **EDITORIAL POSITIONS**

### ***Series Editor*, LAW STORIES (Foundation Press)**

- ADMINISTRATIVE LAW STORIES (2d ed. 2010) (Peter Strauss, Editor)
- ANTITRUST STORIES (2007) (Eleanor Fox & Daniel Crane, Editors)
- BANKRUPTCY STORIES (2007) (Robert Rasmussen, Editor)
- BUSINESS TAX STORIES (2005) (Steven Bank & Kirk Stark, Editors)
- CIVIL PROCEDURE STORIES (2d ed. 2008) (Kevin Clermont, Editor)
- CIVIL RIGHTS STORIES (2008) (Myriam Gilles & Risa Goluboff, Editors)
- CONSTITUTIONAL LAW STORIES (2d ed. 2009) (Michael Dorf, Editor)
- CONTRACTS STORIES (2007) (Douglas Baird, Editor)
- CORPORATE LAW STORIES (2009) (J. Mark Ramseyer, Editor)
- CRIMINAL LAW STORIES (2013) (Donna Coker & Robert Weisberg, Editors)
- CRIMINAL PROCEDURE STORIES (2006) (Carol Steiker, Editor)
- DEATH PENALTY STORIES (2009) (John Blume & Jordan Steiker, Editors)
- EDUCATION LAW STORIES (2008) (Michael Olivas & Ronna Schneider, Editors)
- ELECTION LAW STORIES (2016) (Joshua Douglas & Joshua Nicholson, Editors)
- EMPLOYMENT DISCRIMINATION STORIES (2005) (Joel Friedman, Editor)
- EMPLOYMENT LAW STORIES (2007) (Samuel Estreicher & Gillian Lester, Editors)
- ENVIRONMENTAL LAW STORIES (2005) (Richard Lazarus & Oliver Houck, Editors)
- EVIDENCE STORIES (2006) (Richard Lempert, Editor)

- FAMILY LAW STORIES (2008) (Carol Sanger, Editor)
- FIRST AMENDMENT STORIES (2010) (Richard Garnett & Andrew Koppelman, Editors)
- FEDERAL COURTS STORIES (2009) (Judith Resnik & Vicki Jackson, Editors)
- HUMAN RIGHTS ADVOCACY STORIES (2009) (Deena Hurwitz & Margaret Satterthwaite, Editors)
- IMMIGRATION LAW STORIES (2005) (Peter Schuck & David Martin, Editors)
- INDIAN LAW STORIES (2010) (Philip Frickey, Carole Goldberg & Kevin Washburn, Editors)
- INTELLECTUAL PROPERTY STORIES (2006) (Rochelle Dreyfuss & Jane Ginsburg, Editors)
- INTERNATIONAL LAW STORIES (2007) (Laura Dickinson, Mark Janis & Paul Noyes, Editors)
- LABOR LAW STORIES (2005) (Laura Cooper & Catherine Fisk, Editors)
- LEGAL ETHICS STORIES (2005) (David Luban & Deborah Rhode, Editors)
- PRESIDENTIAL POWER STORIES (2009) (Chris Schroeder & Curtis Bradley, Editors)
- PROPERTY STORIES (2d ed. 2009) (Gerald Korngold & Andrew Morriss, Editors)
- RACE LAW STORIES (2008) (Rachel Moran & Devon Carbado, Editors)
- STATUTORY INTERPRETATION STORIES (2010) (William Eskridge, P. Frickey & E. Garrett, Editors)
- TAX STORIES (2d ed. 2009) (Paul Caron, Editor)
- TORTS STORIES (2004) (Robert Rabin & Stephen Sugarman, Editors)
- TRIAL STORIES (2008) (Michael Tigar & Angela Davis, Editors)
- WOMEN AND THE LAW STORIES (2010) (Elizabeth Schneider & Stephanie Wildman, Editors)

**Series Editor**, GRADUATE TAX SERIES (LexisNexis)

- CIVIL TAX PROCEDURE (3d ed. 2013) (by David Richardson, Jerome Borison & Steve Johnson)
- CORPORATE TAXATION (2012) (by Charlotte Crane & Linda Beale)
- EMPLOYEE BENEFITS LAW (2d ed. 2012) (by Kathryn Kennedy & Paul Shultz)
- ESTATE AND GIFT TAXATION (2d ed. 2013) (by Robert Danforth & Brant Hellwig)
- FEDERAL TAX'N OF PROPERTY TRANSACTIONS (2012) (by Elliott Manning & David Cameron)
- FEDERAL TAX ACCOUNTING (2d ed. 2011) (by Michael Lang, Elliott Manning & Mona Hymel)
- PARTNERSHIP TAX (3d ed. 2012) (by Richard Lipton & Walter Schwidetzky et al.)
- TAX CRIMES (2d ed. 2013) (by Steve Johnson & Scott Schumacher et al.)
- TAXATION & BUSINESS PLANNING FOR REAL ESTATE TRANSACTIONS (2011) (by Brad Borden)
- REGULATION OF TAX PRACTICE (2010) (by Linda Galler & Michael Lang)
- U.S. INTERNATIONAL TAX (2d ed. 2011) (by Allison Christians, Sam Donaldson & P. Postlewaite)

**Editor**, TAX LAW ABSTRACTS (Social Science Research Network)

- INTERNATIONAL & COMPARATIVE TAX (with Robert Green)
- PRACTITIONER SERIES
- TAX LAW & POLICY

**Owner and Publisher**, LAW PROFESSOR BLOGS NETWORK

- ADJUNCT LAW PROF BLOG (Mitchell Rubinstein, Editor)
- ANTITRUST & COMPETITION POLICY BLOG (Daniel Sokol, Editor)
- APPELLATE ADVOCACY BLOG (David Cleveland & Tonya Kowalski, Editors)
- AVIATION LAW PROF BLOG (Brian Havel & Michael Jacobs, Editors)
- BUSINESS LAW PROF BLOG (Steve Bradford, Joshua Fershee & Marcia Narine, Editors)
- CANNABIS LAW PROF BLOG (Frank Snyder, Editor)
- CHINESE LAW PROF BLOG (Donald Clarke, Editor)

- CIV PRO & FED COURTS BLOG (Robin Effron, Cyndi Fountaine & Adam Steinman, Editors)
- CIVIL RIGHTS LAW & POLICY BLOG (Andrew Ironside, Editor)
- CLINICAL LAW PROF BLOG (Jeffrey Baker, Editor)
- COMPARATIVE LAW PROF BLOG (Shawn Boyle, Minica Eppinger & Lissa Griffin, Editors)
- CONSTITUTIONAL LAW BLOG (Steven Schwinn & Ruthann Robson, Editors)
- CONTRACTSPROF BLOG (Jeremy Telman, Editor)
- CRIMPROF BLOG (Kevin Cole, Editor)
- EDUCATION LAW PROF BLOG (Derek Black & LaJuanna Davis, Editors)
- ELDER LAW PROF BLOG (Kim Dayton, Rebecca Morgan & Katherine Pearson, Editors)
- ENVIRONMENTAL LAW PROF BLOG (Deepa Badrinarayana & Blake Hudson, Editors)
- EVIDENCEPROF BLOG (Colin Miller, Editor)
- FAMILY LAW PROF BLOG (Andrea Carroll & Margaret Ryznar, Editors)
- GENDER AND THE LAW PROF BLOG (John Kang & Tracy Thomas, Editors)
- HEALTH LAW PROF BLOG (Katharine Van Tassel, Editor)
- HUMAN RIGHTS AT HOME BLOG (Martha Davis & Margaret Drew, Editors)
- IMMIGRATIONPROF BLOG (Kevin Johnson, Bill Hing & Kit Johnson, Editors)
- INTERNATIONAL FINANCIAL LAW PROF BLOG (William Byrnes & David Herzig, Editors)
- INTERNATIONAL LAW PROF BLOG (Mark Wojcik & Cindy Buys, Editors)
- LAND USE PROF BLOG (Matthew Festa, James Kelly & Jamie Roskie, Editors)
- LAW DEANS ON LEGAL EDUCATION BLOG (Richard Gershon & Paul McGreal, Editors)
- LAW & ECONOMICS PROF BLOG (Gerrit de Geest, Ben Deporter & Brian Galle, Editors)
- LAW SCHOOL ACADEMIC SUPPORT BLOG (Rebecca Flanagan & Amy Jarmon, Editors)
- LEGAL PROFESSION BLOG (Alan Childress, Michael Frisch & Jeffrey Lipshaw, Editors)
- LEGAL SKILLS PROF BLOG (James Levy & Louis Sirico, Editor)
- LEGAL TECHNOLOGY BLOG (Jeanne Eicks, Stephanie Kimbro & Michele Pistone, Editors)
- LEGAL WHITEBOARD (William Henderson, Jeffrey Lipshaw & Michele DeStefano, Editors)
- LEGAL WRITING PROF BLOG (Nancy Snoopaa, Sue Liemer & Mark Wojcik, Editors)
- LEGISLATION LAW PROF BLOG (Kevin Barry, Emily Benfer & Sara Rankin, Editors)
- LEITER'S LAW SCHOOL RANKINGS (Brian Leiter, Editor)
- LEITER'S LAW SCHOOL REPORTS (Brian Leiter, Editor)
- LONG TERM CARE PLANNING BLOG (Mark Heffner, Editor)
- M & A LAW PROF BLOG (Brian JM Quinn, Editor)
- MARIJUANA LAW, POLICY & REFORM BLOG (Douglas Berman, Editor)
- MASS TORT LITIGATION BLOG (Byron Stier, Howard Erichson & Alex Lahav, Editors)
- MEDIA LAW PROF BLOG (Christine Corcos, Editor)
- MIRROR OF JUSTICE (Rick Garnett, Robert George & Michael Perry, Editor)
- NONPROFIT LAW PROF BLOG (David Brennen & Darryll Jones, Editors)
- PROPERTYPROF BLOG (Stephen Clowney, Editor)
- REFINBLOG (Brad Borden & David Reiss, Editors)
- REPRODUCTIVE RIGHTS PROF BLOG (Caitlin Borgmann, Editor)
- THE RIGHT COAST (Thomas Smith, Editor)
- SECURITIES LAW PROF BLOG (Eric Chaffee, Editor)
- SENTENCING LAW & POLICY BLOG (Douglas Berman, Editor)
- TAXPROF BLOG (Paul Caron, Editor)
- TORTSPROF BLOG (Christopher Robinette & Sheila Scheuerman, Editors)
- WHITE COLLAR CRIME PROF BLOG (Ellen Podgor, Editor)
- WILLS, TRUSTS & ESTATES PROF BLOG (Gerry Beyer, Editor)
- WORKPLACE PROF BLOG (Rick Bales, Jeffrey Hirsch & Marcia McCormick, Editors)

## PRESENTATIONS

- *The One Hundredth Anniversary of the Federal Estate Tax: It's Time to Renew Our Vows*, Boston College Law School (Oct. 2, 2015)
- Commentator, *Reforming the IRS*, University of Minnesota Law School (Mar. 27, 2015)
- *Keynote Address, Law School Rankings, Faculty Scholarship, and the Missing Ingredient*, Arizona State Law School Aspiring Law Professors Conference (Sept. 27, 2014)
- *Law Professor Blogs Network 2.0: One Year Later*, Harvard Law School/CALI Conference on *The Next Wave in Legal Education* (June 19, 2014)
- *Faculty Scholarship at Faith-Based Law Schools: Long Tails, Moneyball, and Rankings in a Time of Crisis*, Regent University School of Law (Feb. 28, 2014)
- *Revitalizing the Estate Tax: Five Easy Pieces*, Pepperdine University School of Law, (Feb. 11, 2014)
- Moderator, *Love and Law, Violence and Freedom*, Pepperdine University School of Law Conference on *Love and Law* (Feb. 8, 2014)
- Moderator, *Measuring Inequality*, University of Southern California Gould School of Law Conference on *Growing Income Inequality: Is Tax Policy the Cause, the Cure or Irrelevant?* (Feb. 7, 2014)
- *Introduction*, Pepperdine Law Review/Tax Analysts Symposium on *Tax Reform in a Time of Crisis* (Jan. 17, 2014)
- *Law Professor Blogs Network 2.0: Faculty, IT and Vendor Collaboration*, Chicago-Kent College of Law/CALI Conference on *Driving Innovation* (June 15, 2013)
- *Keynote Address, Occupy the Tax Code: Using the Estate Tax to Reduce Inequality and Spur Economic Growth*, University of Southern California Gould School of Law Tax Institute (Jan. 30, 2013)
- *Introduction*, Pepperdine Law Review/Tax Analysts Symposium on *Tax Advice for the Second Obama Administration* (Jan. 18, 2013)
- Moderator, *Estate & Gift Tax Panel*, Pepperdine Law Review/Tax Analysts Symposium on *Tax Advice for the Second Obama Administration* (Jan. 18, 2013)
- *Occupy the Tax Code: Using the Estate Tax to Reduce Inequality and Spur Economic Growth*, University of Cincinnati College of Law (June 6, 2012)
- Moderator, *Training Future Lawyers Panel*, Pepperdine Law Review Symposium on *The Lawyer of the Future* (Apr. 20, 2012)
- *The Future of the Estate Tax*, AALS Annual Meeting, Panel on *Death and Taxes: Now and Beyond 2012* (Jan. 6, 2012)
- *The 2010 Estate & Gift Tax Changes: Politics, Law & Policy*, University of San Diego School of Law (Feb. 11, 2011)
- *The Costs of Estate Tax Dithering*, TePoel Lecture, Creighton University School of Law (Apr. 16, 2010)
- *Using Technology to Foster Active Student Learning*, AALS Annual Meeting, Plenary Workshop on *Redesigning Legal Education*, San Diego, CA (Jan. 7, 2009)
- *The Estate Tax Non-Gap: Why Repeal a "Voluntary" Tax?*, Stanford Law School Symposium on *Closing the Tax Gap* (Nov. 8, 2008)
- *Murphy v. IRS: Another Front in the War Against the Income Tax*, Boston College Law School, Tax Policy Workshop Series (Apr. 17, 2008)
- *Murphy v. IRS: Another Front in the War Against the Income Tax*, University of Toronto Faculty of Law, James Hausman Tax Law & Policy Workshop Series (Apr. 9, 2008)
- *The Role of Blogs in Twenty-First Century Tax Scholarship and Practice*, ABA Tax Section Meeting, Lake Las Vegas, NV (Jan. 18, 2008)

- *Taking Back the Law School Classroom: Using Technology to Foster Active Student Learning*, University of Illinois College of Law (Nov. 30, 2007)
- *Law School Rankings: Past, Present, and Future*, University of Cincinnati College of Law (Oct. 5, 2007)
- *Law School Rankings: Past, Present, and Future*, Law School Admission Council Annual Meeting, Tucson, AZ (May 31, 2007)
- *Technology in the Law School Classroom*, Symposium on *The Future of Law Libraries*, Ponte Vedra, FL (Mar. 8, 2007)
- *Technology and the Traditional Law Review Structure*, New York Law School, Symposium on *Writing About the Law: From Bluebook to Blogs and Beyond* (Feb. 16, 2007)
- *Building and Marketing Your Scholarly Brand*, AALS Annual Meeting, Panel on *Scholarship and the New Law Professor: Of Blogs, Books, Networks, and the Placement Game*, Washington, D.C.. (Jan. 5, 2007)
- *Introduction: Are Scholars Better Bloggers?*, Harvard Law School, Symposium on *Bloggership: How Blogs Are Transforming Legal Scholarship* (Apr. 28, 2006)
- *Ranking Law Schools: Using SSRN to Measure Scholarly Performance*, University of Cincinnati College of Law (June 22, 2005)
- *Introduction: Dead Poets and Academic Progenitors*, Indiana University School of Law, Symposium on *The Next Generation of Law School Rankings* (Apr. 15, 2005)
- *Ranking Law Schools: Using SSRN to Measure Scholarly Performance*, Indiana University School of Law, Symposium on *The Next Generation of Law School Rankings* (Apr. 15, 2005)
- *Taking Back the Law School Classroom: Using Technology to Foster Active Student Learning*, Chase College of Law, Northern Kentucky University (Mar. 25, 2005)
- *Technology in the Law School Classroom*, Symposium on *The Future of Law Libraries*, Amelia Island, FL (Mar. 10, 2005)
- *Taking Back the Law School Classroom: Using Technology to Foster Active Student Learning*, University of San Diego School of Law (June 17, 2004)
- *Taking Back the Law School Classroom: Using Technology to Foster Active Student Learning*, University of Cincinnati College of Law (Aug. 6, 2003)
- *Taking Back the Law School Classroom: Using Technology to Foster Active Student Learning*, Florida State University College of Law (June 19, 2003)
- *Taking Back the Law School Classroom: Using Technology to Foster Active Student Learning*, Boston College Law School (Apr. 7, 2003)
- *Tax Stories: What Famous Old Tax Cases Can Tell Us About Today's Tax Law*, ABA Tax Section Meeting, Washington, D.C. (May 10, 2003)
- *Back to the Future: Teaching Law Through Stories*, University of San Diego School of Law (June 19, 2001)
- *Back to the Future: Teaching Law Through Stories*, University of Cincinnati College of Law (May 30, 2001)
- *The Alternative Minimum Tax: The Problem and Possible Solutions*, Tax Reform Advisory Committee, Ways and Means Committee, U.S. House of Representatives (Feb. 23, 1998)
- *Simplifying the Estate and Gift Tax*, Tax Reform Advisory Committee, Ways and Means Committee, U.S. House of Representatives (Mar. 2, 1997)
- *The Impact of Tax Reform on Real Estate*, Tax Reform Advisory Committee, Ways and Means Committee, U.S. House of Representatives (July 22, 1996)
- *Estate and Gift Tax Implications of Tax Reform*, Tax Reform Advisory Committee, Ways and Means Committee, U.S. House of Representatives (June 3, 1996)

## **EDUCATION**

- LL.M. (Taxation) 1988, Boston University  
Top 10% of Class
- J.D., Cum Laude, 1983, Cornell Law School  
Top 15% of Class  
Note Editor, CORNELL LAW REVIEW
- A.B. (Government/History), Magna Cum Laude, 1979, Georgetown University  
Top 10% of Class  
Varsity Baseball Team

## **TEACHING POSITIONS**

- Pepperdine University School of Law  
*Associate Dean for Research and Faculty Development (2015-)*  
*Professor of Law (2013-)*  
*D & L Straus Distinguished Visiting Professor of Law (2010-13)*
- University of Cincinnati College of Law  
*Charles Hartsock Professor of Law (1997-2013)*  
*Inaugural Associate Dean of Faculty (2007-10)*  
*Director of Faculty Projects (2002-07)*  
*Inaugural Associate Dean for Faculty Research and Development (1999-2001)*  
*Professor of Law (1995-97)*  
*Associate Professor of Law (1993-95)*  
*Assistant Professor of Law (1990-93)*
- University of San Diego School of Law  
*Herzog Summer Visiting Professor in Taxation (Summers 2009-14)*  
*Visiting Professor of Law (Summers 2008, 2006, 2004, 2002, 2001)*
- Florida State University College of Law  
*Visiting Professor of Law (Summer 2003)*
- New York University/Office of Chief Counsel Continuing Professional Education Program  
*Visiting Professor of Law (Spring 2002)*
- University of Florida College of Law  
*Visiting Professor of Law (Summer 1997)*
- University of Oklahoma College of Law  
*Adjunct Assistant Professor of Law (Spring 1985)*
- Oklahoma City University School of Law  
*Instructor in Law (Fall 1984)*

## **OTHER LEGAL POSITIONS**

- Sullivan & Worcester, Boston  
*Associate (1985-90)*
- Chief Judge William J. Holloway, Jr., U.S. Court of Appeals for the Tenth Circuit  
*Law Clerk (1983-85)*



## **UNIVERSITY AND LAW SCHOOL AWARDS**

- Harold C. Schott Publication Prize (2007) — for outstanding scholarship
- Harold C. Schott Publication Prize (2006) — for outstanding scholarship
- Harold C. Schott Scholarship Award (2005) — for outstanding scholarship
- Harold C. Schott Publication Prize (2004) — for outstanding scholarship
- Harold C. Schott Publication Prize (2003) — for outstanding scholarship
- Goldman Prize for Teaching Excellence (2003) — for outstanding teaching
- Harold C. Schott Publication Prize (2002) — for outstanding scholarship
- Faculty Achievement Award (1997) — for outstanding scholarship, teaching, and service

## **PROFESSIONAL AND PUBLIC SERVICE**

- President (2013-16), Vice-President 2011-13), and Member (2005-11) — Board of Directors, Center for Computer Assisted Legal Instruction (CALI)
- Member — AALS Standing Committee on Libraries & Technology (2008-11)
- Member — AALS Standing Committee on Curriculum (2006-07)
- Member — ABA Accreditation Team, University of Kansas School of Law
- Member — Tax Reform Advisory Committee, Ways and Means Committee, U.S. House of Representatives (1996-99)
- Member — District of Columbia and Massachusetts Bars

## **GRANTS**

- \$15,000 grant from American Tax Policy Institute (2002) — for TAX STORIES
- \$5,000 Faculty Development Award and \$4,725 Instructional Technology Award (1995) (with C. Edward Fletcher) — for *A Study of Electronic Presentation Methods in Legal Education*